TICKERFORGE PORTFOLIO DIAGNOSTICS

Consolidated Portfolio Diagnostic PDF

Imported Portfolio Preview | As of Jul 13, 2026

TOP TAKEAWAY

Main portfolio issue: Technology concentration + high beta stress sensitivity

OVERALL SCORE	TOP SECTOR	EXPECTED DRAWDOWN	RISK LEVEL
45/100	**78.8% Technology**	**-20.2%**	**Moderate**

This pack combines the four portfolio diagnostics generated from your imported holdings:

01 **Portfolio Snapshot**
Scores, exposure, concentration, and the primary stress driver.

02 **Portfolio Health Check**
Diversification, quality, cash, risk flags, and repair diagnostics.

03 **Sector Allocation**
Sector weights, cash, cyclical tilt, and concentration checks.

04 **Stress Test**
The selected market shock, estimated impacts, and margin-risk context.

Educational decision-support software.

Not personalized financial advice, brokerage, trade execution, or a guarantee of investment outcomes.

Portfolio Snapshot

Balance: Imported Portfolio Preview / As of Jul 13, 2026

SCORES

What this means

Overall	**45.0/100 - Balanced**
TickerForge	**45.0/100 - Balanced**
Piotroski	**45.0/100 - Balanced**
Risk level	**Moderate**

Overall health, stock quality, accounting quality, and risk level.

EXPOSURE

What this means

Net liquidity	**$23.3K**
Cash	**7.5% ($1.8K)**
Net exposure	**$21.5K**
Gross exposure	**$21.5K**
Breadth	**12 positions / 4 sectors**

How much capital is invested, idle, and exposed to market moves.

CONCENTRATION

What this means

Top position	**15.5%**
Top sector	**78.8% (Technology)**
Cyclical tilt	**18.8%**

Whether one stock, sector, or cycle drives too much of the result.

STRESS SCENARIO

What this means

S&P 500 shock	**-10.0%**
Expected drawdown	**-20.2%**
Primary driver	**Altman distress detected**

Educational downside simulation, not a forecast.

TOP FUNDS REGIME

What this means

Dominant	**Mixed**
Adding	**37.5%**
Selling	**31.9%**
Mixed	**30.5%**
Coverage	**12/12 positions**

Delayed 13F data showing whether tracked funds are adding or reducing exposure.

INSIDER ACTIVITY

What this means

Dominant	**Distribution**
3M net flow	**-$18.9B**
Buys / sales	**22 / 366**
Coverage	**12/12 positions**

Open-market insider flow where current Form 4 data is available.

STORY / RISK

What this means

Story heat	**47.1/100 - Moderate**
Crowding risk	**29.9/100 - Low**
Coverage	**12/12 positions**

Narrative heat and crowding risk across covered positions.

Open Portfolio Diagnostics / Enable Portfolio Track & Alert

Portfolio Snapshot

Balance: Imported Portfolio Preview / As of Jul 13, 2026

DIAGNOSTICS

What this means

Risk profile	**Moderate risk profile with 78.8% in Technology.**
Top risk factor	**Altman distress detected**

The main portfolio weakness TickerForge would review first.

How to read this report

A one-screen summary of quality, exposure, concentration, and downside sensitivity.

Scores

Overall combines the portfolio's weighted TickerForge and Piotroski results after structural caps. Higher is healthier: 80-100 strong, 60-79 needs review, and below 60 fragile.

Exposure

Net liquidity is cash plus signed position value. Gross exposure counts the absolute size of every position. Example: a $10K equity portfolio with $15K gross exposure is leveraged; a large cash percentage reduces market sensitivity.

TickerForge / Piotroski

TickerForge Score summarizes business and valuation quality. Piotroski emphasizes accounting strength and balance-sheet discipline.

Concentration

Top Position and Top Sector reveal single points of failure. As a practical review level, inspect a stock above 25% or a sector above 30%. These are warning thresholds, not automatic sell rules.

Stress Scenario

Expected drawdown estimates the portfolio response to the selected S&P 500 shock. A -10% market shock producing -20% portfolio drawdown indicates roughly twice the downside sensitivity of the benchmark.

Diagnostics

Risk Profile summarizes the strongest structural warning. Financial distress risk detected means at least one holding has an elevated balance-sheet distress signal; it does not mean bankruptcy is certain.

Methodology links: Portfolio Analysis | TickerForge Score | Risk Score

Educational decision-support software, not personalized financial advice, brokerage, trade execution, or a guarantee of investment outcomes.

Portfolio Health

Balance: Imported Portfolio Preview / As of Jul 13, 2026

SCORES

What this means

Overall	**45/100 - Balanced**
TickerForge	**45/100 - Balanced**
Piotroski	**45/100 - Balanced**
Risk level	**Moderate**
Market risk beta	**2.18**
Fundamental RiskScore	**18.1 / 100**
Portfolio style	**CONCENTRATED THEMATIC**

Health scores summarize diversification, business quality, risk, cash deployment, and structural weakness.

EXPOSURE

What this means

Net liquidation	**$23.3K**
Cash	**$1.8K (7.5%)**
Net exposure	**$21.5K**
Gross exposure	**$21.5K**
Net / gross	**100.0%**
Gross / equity	**0.92**
Breadth	**12 positions / 4 sectors**

Exposure compares net liquidation with cash, net exposure, and gross exposure. High gross exposure can amplify losses.

CONCENTRATION

What this means

Max position	**15.5%**
Max sector	**78.8%**
Top ticker	**META**
Top sector	**TECHNOLOGY**
High-risk holdings	**1**

Concentration shows whether one position or sector dominates portfolio outcome.

QUALITY LENS

What this means

Average TickerForge	**5.7**
Average Piotroski	**5.1**
Lens meaning	**Priced equity positions only. ETFs and derivatives may be excluded.**

Quality averages summarize the priced equity positions used by the health check.

PORTFOLIO DIAGNOSTICS

What this means

Top risk factor	**Altman distress detected**
Why it matters	**At least one holding has an Altman Z-Score in the distress zone. This is a balance-sheet warning signal, not a bankruptcy prediction.**
Action	**Review the affected holding's debt, liquidity, profitability trend, and position size before adding exposure.**
Flags found	**4**

Top risk factor and repair actions from the portfolio health diagnostic engine.

Portfolio Health

Balance: Imported Portfolio Preview / As of Jul 13, 2026

DIAGNOSTIC FLAGS

HIGH

Sector concentration is high

One sector dominates gross exposure. Macro/industry shock can hit most of the portfolio.

Action: Add exposure to 1-2 uncorrelated sectors or reduce the dominant sector gradually.

LOW

High-risk name present

At least one high-volatility/high-risk name exists in the book.

Action: Keep sizing conservative and define drawdown tolerance upfront.

MEDIUM

Altman Distress Detected

At least one holding has an Altman Z-Score in the distress zone. This is a balance-sheet warning signal, not a bankruptcy prediction.

Action: Review the affected holding's debt, liquidity, profitability trend, and position size before adding exposure.

MEDIUM

Portfolio is heavily directional

Even with hedges, the book is strongly net long/short.

Action: Confirm intended directional view; if unintended, add hedges or reduce net exposure.

How to read this report

A deduction-based audit of diversification, business quality, risk, cash, and leverage.

Health Scores

The score begins at 100 and loses points for structural weaknesses. Risk level is derived from position and sector concentration, high-risk holdings, and weighted Fundamental RiskScore.

Exposure

Net liquidation is compared with gross exposure. Gross exposure above net liquidation signals leverage. Cash can cushion shocks but very high cash may reduce capital efficiency.

Concentration

Max Position and Max Sector show where portfolio outcomes depend on one company or one economic theme. More than 20-30% in one name or a dominant sector deserves review.

Quality Lens

TickerForge and Piotroski averages summarize business and accounting quality for priced equity positions. ETFs and derivatives can be excluded.

Methodology links: Portfolio Analysis | Health Check | TickerForge Score

Not financial advice. ETFs are not look-through analyzed; large ETF weights may affect concentration metrics.

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Sector Allocation

Balance: Imported Portfolio Preview / As of 2026-07-13

EXPOSURE

What this means

Net liquidity	**$23.3K**
Cash	**$1.8K (7.5%)**
Gross exposure	**$21.5K**
Net exposure	**$21.5K**
Breadth	**12 positions / 4 sectors**

Cash is shown separately from invested sectors.

CONCENTRATION

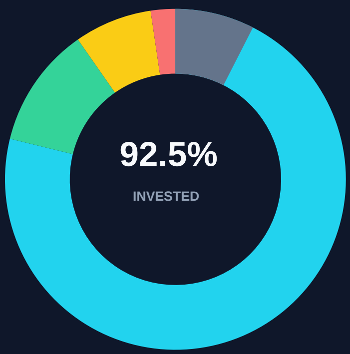
What this means

Top sector	**78.8% (Technology)**
Cyclical tilt	**18.8%**
Risk level	**HIGH**

Top-sector dominance and cyclical tilt are structural risk checks.

PORTFOLIO ALLOCATION

What this means



Technology Top: MU, MSFT, AMD, COHR, NOW	**78.8%**	$17.0K
Financials Top: RIOT, SOFI	**11.5%**	$2.5K
Energy Top: STNG	**7.4%**	$1.6K
Real Estate Top: AAT	**2.3%**	$502.4
Cash	**7.5%**	$1.8K

Educational simulation; not investment advice.

Sector Allocation

Balance: Imported Portfolio Preview / As of 2026-07-13

How to read this report

Shows whether diversification exists across economic drivers, with cash kept visible.

Exposure

Cash appears separately from invested sectors. This prevents a portfolio with a large reserve from being presented as 100% invested.

Sector Concentration

A top sector above 30% deserves review. Cyclical Tilt measures exposure to economically reactive sectors.

Allocation Chart

Use the chart to find hidden clusters. For example, software, semiconductors, and internet stocks may look different by ticker but still create one Technology bet.

Methodology links: Portfolio Analysis

Educational simulation; not investment advice.

Stress Test

Portfolio: Imported Portfolio Preview / As of 2026-07-13

SCENARIO

What this means

S&P 500 -10.0%

Flash Correction / position shock = beta x S&P shock

OK

Portfolio is 102% more volatile than the S&P 500

Cash	Equity Now	Equity Stressed	Drawdown	Gross Now
$1.8K	$23.3K	$18.6K	-20.2%	$21.5K

Gross Stressed	Required Equity	Margin Utilization	Leverage Ratio	Net Bias Effect
$16.8K	$5.1K	27.2%	0.9x	NET LONG

Your portfolio is **102% more volatile** than the S&P 500.

IMPACT SUMMARY

What this means

Bleeding (Longs)	-$4.7K
Hedge Protection (Shorts)	$0.0
Net Impact	-$4.7K
Margin Deficit	$0.0

TOP POSITION IMPACTS

What this means

TICKER	SIDE	IMPACT
RIOT	LONG	-$799.0
MXL	LONG	-$715.8
AMD	LONG	-$689.0
COHR	LONG	-$658.7
AAOI	LONG	-$441.3
MU	LONG	-$419.1
META	LONG	-$414.9
MSFT	LONG	-$174.1

Margin Call is estimated using a standard 30% maintenance assumption. High-volatility stocks may require higher maintenance.

Stress Test

Portfolio: Imported Portfolio Preview / As of 2026-07-13

How to read this report

A beta-based scenario, not a forecast. The chosen shock is the one selected in Telegram before opening this PDF.

Scenario

The engine applies the selected S&P 500 move to every position using beta, direction, and size. Cash does not move. Test both falling and rising markets, especially when the portfolio contains short positions.

Impact Summary

Net Impact combines estimated long losses and short hedge effects. Margin Utilization and Required Equity matter mainly for leveraged books; a deficit is a warning that the simulated move may breach the model's maintenance assumption.

Top Position Impacts

These are the holdings contributing most to the simulated gain or loss. They are the first positions to review when one scenario dominates the whole portfolio.

Methodology links: Portfolio Analysis | Stress Test | Beta Calculator